



WEALTHEQ

PRIVATE WEALTH MANAGEMENT

Part 2B of Form ADV: *Brochure Supplement*

Michael Corbett, Founder, CFA, CFP®, CTFA, MBA

Wealth EQ, LLC

1804 Alpine Dr
Erie, CO 80516

(720) 636-1998

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This brochure supplement provides information about Michael Corbett that supplements the WealthEQ, LLC brochure. You should have received a copy of that brochure. Please contact WealthEQ if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Corbett is available on the SEC's website at www.adviserinfo.sec.gov

Item 2. Educational Background and Business Experience

Michael Corbett

Year of Birth: 1978

Educational Background:

Mr. Corbett has a B.S. in Electrical and Computer Engineering and an MBA from Emory University.

Business Experience:

US Navy (2001-2011): Navy SEAL

GE (2012-2014): Business Development

Bessemer Trust (2014-2019): Wealth Advisor

Innovest Portfolio Solutions (2020-2022): Investment Consultant

WealthEQ (December 2022 – Present): Founder

Professional Designations:

Mr. Corbett has earned the Chartered Financial Analyst CFA designation from the CFA Institute. The CFA designation is a professional certification mark for investment professionals conferred by the CFA Institute in the United States. To receive authorization to use the designation the candidate must meet education, examination, experience, and ethics requirements, and pay an ongoing certification fee. A bachelor's degree (or higher), or its equivalent in any discipline, from an accredited college or university is required to attain CFA certification.

Mr. Corbett has earned the Certified Financial Planner CFP designation from the Certified Financial Planners Board of Standards. The CFP designation is a professional certification mark for financial planners conferred by the Certified Financial Planner Board of Standards, Inc. (CFP Board) in the United States. To receive authorization to use the designation the candidate must meet education, examination, experience, and ethics requirements, and pay an ongoing certification fee. To fulfill the education requirement, students are required to complete course training in various topic areas and sit for the ten-hour CFP Board Certification Examination. A bachelor's degree (or higher), or its equivalent in any discipline, from an accredited college or university is required to attain CFP certification.

Mr. Corbett has earned the Certified Trust and Fiduciary Advisor CTFA designation from the American Bankers Association (ABA). The CTFA designation is a professional certification mark for financial professionals conferred by the American Bankers Association (ABA) in the United States. To receive authorization to use the designation the candidate must meet education, examination, experience, and ethics requirements, and pay an ongoing certification fee. To fulfill the education requirement, students are required to complete course training in various topic areas and sit for the four-hour CTFA Board Certification Examination.

Item 3. Disciplinary Information

Mr. Corbett does not have any history of reportable disciplinary events.

Item 4. Other Business Activities

Mr. Corbett is an ambassador for the Navy SEAL Foundation. He only spends 3-4 hours per year outside trading hours.

Mr. Corbett serves as an advisor to Biofire, a Colorado-based smart gun company. He spends 1-2 days per year at Biofire events which may occur during trading hours.

Mr. Corbett teaches tactical and long-range shooting. He typically hosts 2-4 events per year which can be 1-3 days in length per event. Events may occur during trading hours.

Item 5. Additional Compensation

Mr. Corbett receives additional compensation from Biofire and for providing tactical and long-range shooting instruction.

Item 6. Supervision

Mr. Corbett is the founder and sole owner of WealthEQ, LLC and will adhere to WealthEQ's policies and procedures.

Item 7. Requirement for State Registered Advisers

In addition to the events listed in Item 3 of Part 2B, if the supervised person has been involved in one of the events listed below, disclose all material facts regarding the event.

1. Neither WealthEQ or Michael Corbett have ever been involved in an award or otherwise been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.
2. Neither WealthEQ or Michael Corbett have ever been involved in an award or otherwise been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.
3. Neither WealthEQ or Michael Corbett have ever been part of any bankruptcy petition.